



NOTICE OF 01ST EXTRA ORDINARY GENERAL MEETING
OF JEEVAN SCIENTIFIC TECHNOLOGY LIMITED FOR FINANCIAL YEAR 2025-2026
WILL BE HELD ON WEDNESDAY, 12TH NOVEMBER, 2025 AT 10:00 A.M. THROUGH
VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS.

NOTICE

NOTICE IS HEREBY GIVEN THAT EXTRA-ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF JEEVAN SCIENTIFIC TECHNOLOGY LIMITED WILL BE HELD ON WEDNESDAY, THE 12TH DAY OF NOVEMBER 2025 AT 10:00 A.M. THROUGH VIDEO CONFERENCING AND OTHER AUDIO-VISUAL MEANS, TO TRANSACT THE FOLLOWING BUSINESS:

SPECIAL BUSINESS:

1. ADOPTION OF MEMORANDUM OF ASSOCIATION AS PER COMPANIES ACT, 2013:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution:**

“RESOLVED THAT pursuant to the provisions of Sections 4 & 13 and other applicable provisions, if any, of the Companies Act, 2013, including any statutory modification or reenactment thereof for the time being in force and the Rules framed thereunder, as amended from time to time and /or any other statutory or regulatory authority, as may be necessary, consent of the members be and is hereby accorded to adopt the new Memorandum of Association of the Company as per the Table A of the Schedule I of the Companies Act, 2013 and subsequent to this alteration , of Memorandum of Association,

- i. Clause I which remains unchanged be read as – The Name of the Company is Jeevan Scientific Technology Limited
- ii. Clause II - “The Registered Office of the Company will be in the State of Andhra Pradesh” be altered to read as “The Registered Office of the Company will be in the State of Telangana”
- iii. Clause III be divided / split as “Clause III (A) – The objects to be pursued by the Company are:” and “Clause III (B) – Matters which are necessary for furtherance of the objects specified in Clause III (A) are:” and changing the object numbering in Object clause as may be appropriate **without any change in the contents of the Objects of the Company.**
- iv. Clause IV to read as “The liability of the members of the Company is limited.”
- v. Clause V and VI as per Table A of the Schedule I of the Companies Act, 2013.

“RESOLVED FURTHER THAT any Director of the Company be and is hereby authorised to do all acts, deeds and things including filings and take steps as may be deemed necessary, proper or expedient to give effect to this Resolution and including filing the requisite forms with Ministry of Corporate Affairs or submission of documents with any other authority, for the purpose of giving effect to this Resolution and for matters connected therewith or incidental thereto.”

2. INCREASE IN THE AUTHORISED SHARE CAPITAL AND CONSEQUENT ALTERATION OF THE CAPITAL CLAUSE IN THE MEMORANDUM OF ASSOCIATION OF THE COMPANY:

To consider and if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to section 13 read with sections 61, 64 of the Companies Act, 2013 and all other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder (including any statutory modification(s) or re-enactment thereof, for the time being in force), consent of the shareholders be and is hereby accorded for the increase in Authorized Capital of the Company from Rs. 21,00,00,000 (Rupees Twenty-One Crores only) divided into 2,10,00,000 (Two Crores Ten Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 25,00,00,000 (Rupees Twenty-Five Crores Only) divided into 2,50,00,000 (Two Crores Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each and consequently the existing Clause 5 of the Memorandum of Association of the company be and is hereby altered by deleting the same and substituting in its place and instead thereof, the following as new Clause 5:

"5. The Authorised Share Capital of the Company is Rs.25,00,00,000 (Rupees Twenty-Five Crores Only) divided into 2,50,00,000 (Two Crores Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each."

"RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorised to take all such necessary steps/actions as may be deemed expedient to give effect to this resolution including signing of all such necessary documents as may be required in this regard."

3. TO CONSIDER AND APPROVE ISSUE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS TO THE PROMOTERS AND NON- PROMOTERS FOR CONSIDERATION IN CASH.

To consider and if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Sections 42, and 62 and other applicable provisions, if any, of the Companies Act, 2013, and the rules made thereunder (including any amendments, statutory modifications or re-enactments thereof for the time being in force) ("the Act"), and in accordance with the enabling provisions of the Memorandum and Articles of Association of the Company, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), and the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Code") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and in accordance with the applicable rules, regulations, circulars, notifications, clarifications, and guidelines issued by the Government of India ("GOI"), Reserve Bank of India ("RBI"), the provisions of the Foreign Exchange Management Act, 1999, the Registrar of Companies ("ROC"), Ministry of Corporate Affairs ("MCA"), Securities and Exchange Board of India ("SEBI"), and the Stock Exchange(s) where the equity shares

of the Company are listed (“Stock Exchange”), and/or any other competent authorities (collectively referred to as “Applicable Regulatory Authorities”), and subject to the Listing Agreement, entered into by the Company with the Stock Exchange, and subject to such approvals, consents, permissions, and/or sanctions, if any, as may be required from any Applicable Regulatory Authorities, and subject to such terms, conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, consents, permissions and/or sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board,” which term shall be deemed to include any committee constituted or to be constituted by the Board to exercise its powers, including the powers conferred by this resolution), and subject to any other alterations, modifications, corrections, changes, and variations as the Board may deem fit in its absolute discretion, the consent of the Members of the Company be and is hereby accorded to the Board to create, offer, issue, allot and deliver, in one or more tranches, up to 35,00,000 (Thirty Five Lakhs Only) Fully Convertible Warrants (“Warrants”) of face value Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 40/- (Rupees Forty Only) per Warrant, with a right to convert each warrant into 1 (one) Equity Share of face value Rs. 10/- (Rupees Ten only) each of the Company (“Equity Shares”) with a premium of Rs.30/- (Rupees Thirty only) at any time within a period of 18 (Eighteen) months from the date of allotment of such Warrants, for cash to the Promoters and Non promoters allottees as detailed below (“Proposed Warrant Allottees”), on a preferential basis, in accordance with the SEBI ICDR Regulations and other applicable laws and on such terms and conditions as the Board may deem fit, in its absolute discretion, without requiring any further consent or approval of the Members.”

Details of Proposed Warrant Allottees:

S No.	Name of the Proposed Allottee	Maximum No. of Warrant to be allotted
Promoter category		
1.	Krishna Kishore Kuchipudi	12,00,000
2.	K Vanaja	6,00,000
3.	Jeevan Krishna Kuchipudi	6,00,000
4.	Snigdha Mothukuri	6,00,000
Non-promoter category		
5.	Decibels Properties Private Limited	5,00,000
Total		35,00,000

“RESOLVED FURTHER THAT the Relevant Date, as per the provisions of Chapter V of the SEBI (ICDR) Regulations for determination of the issue price of the Equity Shares, shall be 13th October, 2025, i.e., 30 days prior to the date of passing of the Special Resolution at the Extraordinary General Meeting.”

“RESOLVED FURTHER THAT the Equity Shares to be allotted to the Proposed Warrant Allottees upon conversion of warrants shall be fully paid up and shall rank pari passu with the existing Equity Shares of the Company from the date of allotment of the Equity Shares upon conversion in all respects including the payment of dividend and voting rights or any other corporate action/benefits and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and the requirements of all applicable laws.”

“RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the issue of the Warrants and Equity Shares upon exercise of such Warrants shall be subject to the following terms and conditions, in addition to other terms as may be prescribed under applicable laws:

- a) An amount equivalent to 25% of the Warrant Price shall be payable at the time of subscription and allotment of each Warrant. The remaining 75% shall be payable at the time of exercise of the Warrant and allotment of Equity Shares. The amount paid shall be adjusted against the issue price of the resultant Equity Shares.
- b) Each Warrant shall entitle the warrant holder to apply for and be allotted 1 (One) Equity Share of face value Rs.10/- (Rupees Ten only) including premium of Rs.30/- per equity share (Rupees Thirty Only) at any time within 18 (Eighteen) months from the date of allotment of warrant (the "Warrant Exercise Period").
- c) The Warrants and the Equity Shares allotted upon their conversion shall be subject to lock-in, as specified under the SEBI ICDR Regulations.
- d) The Warrants shall be allotted in dematerialized form within 15 (Fifteen) days from the date of passing this resolution, provided that if any required regulatory approvals are pending, such allotment shall be made within 15 days from receipt of the last such approval.
- e) The number of Equity Shares and issue price shall be subject to adjustments, as may be permitted under applicable regulations, in the event of corporate actions like stock split, rights issue, etc.
- f) The Warrants and the Equity Shares arising on conversion shall not be transferred, hypothecated or encumbered during the lock-in period except as permitted under applicable laws.
- g) The right to exercise Warrants may be exercised by the holder in one or more tranches within the Warrant Exercise Period by submitting a written notice along with payment of the balance amount. The Company shall allot the corresponding Equity Shares in dematerialized form, without further approval of the Members.
- h) The Equity Shares issued upon conversion shall rank pari passu in all respects with existing Equity Shares, including dividend and voting rights, and shall be subject to applicable laws and the Articles of Association of the Company.
- i) In the event the holder fails to exercise the Warrants within the Warrant Exercise Period i.e., 18 months from the date allotment of warrant, the Warrants shall lapse and the 25% upfront amount paid shall stand forfeited by the Company automatically.
- j) Until conversion, Warrants shall not carry any rights of shareholders of the Company.
- k) The Warrants shall be subject to adjustment in case of any corporate action during the interim period as per SEBI ICDR Regulations or other applicable laws.
- l) The Equity Shares arising on conversion shall be listed on the Stock Exchange where the Company's equity shares are listed, subject to necessary regulatory approvals.

- m) The Proposed Warrant Allottees shall be required to remit full consideration from their respective bank account into the designated bank account of the Company, for the allotment of Equity Shares upon conversion of warrants.
- n) The Warrants by itself, until exercised and converted into equity shares, shall not give to the Proposed Warrant Allottees thereof any rights with respect to that of an equity shareholder of the Company.
- o) The Warrants and the equity shares allotted pursuant to exercise of such Warrants shall be governed by the regulations and guidelines or any modifications thereof issued by SEBI or any other statutory authority as the case may be.

“RESOLVED FURTHER THAT the Board be and is hereby authorized to make an offer to the proposed warrant allottees through a private placement offer cum application letter in the format of Form PAS-4 immediately after the passing of this resolution, with the stipulation that allotment shall be made only upon receipt of in-principle approval from the Stock Exchange.”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to issue and allot such number of Equity Shares of the Company as may be required upon exercise of the Warrants by the holders.”

“RESOLVED FURTHER THAT in accordance with the SEBI ICDR Regulations and applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify, and alter the terms and conditions of the Warrants issue, as it may deem fit, and to record the names and details of the proposed warrants allottees in Form PAS-5, and to make an offer to the allottees through Form PAS-4, without requiring any further approval of the Members.”

“RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorized to do all such acts, deeds, matters and things as may be deemed necessary, desirable, or expedient, including but not limited to issuing clarifications, settling any doubts or questions, modifying terms, entering into agreements, obtaining listing and trading approvals, appointing intermediaries, and making necessary filings with the Registrar of Companies, SEBI, Stock Exchange, and depositories, and utilizing the proceeds of the issue, without seeking further approval from the Members.”

“RESOLVED FURTHER THAT the Board of Directors be and is hereby authorized to delegate all or any of the powers conferred under this resolution to any Committee of the Board, Director(s), Company Secretary, or any officer(s) of the Company to do all such acts, deeds, and things as may be necessary to give effect to the foregoing resolutions, including executing documents, appearing before regulatory authorities, and appointing professionals and advisors as may be required.”

4. TO CONSIDER AND APPROVE ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS TO THE NON-PROMOTERS FOR CONSIDERATION IN CASH.

To consider and if thought fit, to pass with or without modification (s), the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Sections 42, and 62 and other applicable provisions, if any, of the Companies Act, 2013, and the rules made thereunder (including any amendments, statutory modifications, or re-enactments thereof, for the time being in force) (“the Act”); the enabling provisions of the Memorandum and Articles of Association of the Company; the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”); the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; including any statutory modification(s) or re-enactment(s) thereof; and in accordance with the applicable rules, regulations, circulars, notifications, clarifications, and guidelines issued from time to time by the Government of India (“GOI”), the Reserve Bank of India (“RBI”), the Registrar of Companies (“ROC”), Ministry of Corporate Affairs (“MCA”), the Securities and Exchange Board of India (“SEBI”), and the Stock Exchange where the shares of the Company are listed (“Stock Exchange”), and/or any other competent authority(ies) (collectively referred to as the “Applicable Regulatory Authorities”), to the extent applicable, including the provisions of the Listing Agreement entered into by the Company with the Stock Exchange; and subject to the requisite approvals, consents, permissions, and/or sanctions, if any, of the Applicable Regulatory Authorities; and subject to such terms, conditions, and modifications as may be prescribed or imposed by any of them while granting such approvals, consents, permissions, and/or sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed to include any committee thereof or any person authorized by the Board to exercise its powers, including the powers conferred by this resolution); and subject to any other alterations, modifications, conditions, corrections and changes and variations that may be decided by the Board in its absolute discretion, the consent of the members of the Company by way of special resolution be and is hereby accorded to the Board to Create, Offer, issue and allot not exceeding 41,85,000 (Forty One Lakhs Eighty Five Thousand) Equity Shares of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs.40/- (Rupees Forty Only) per Equity share (including a premium of Rs. 30/- per share) aggregating up to Rs.16,74,00,000/- (Rupees Sixteen Crores Seventy Four Lakhs Only) to non-promoters as mentioned below (whose names shall be recorded by the Company in the manner set out in Sec 42(7) of the Companies Act, 2013 read with the respective Rules) and in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 and other applicable laws on such other terms and conditions as may be determined by the Board.”

Details of Proposed Equity Allottees:

S No.	Name of the Proposed Allottee	Maximum No of Equity Shares to be allotted
1.	Padmaja Private Trust	15,00,000
2.	Pranali Bangad	3,00,000
3.	Sushma Bangad	3,00,000
4.	Shradha Bangad	4,00,000
5.	Alpha Financials	5,00,000
6.	Divakar Atluri	2,00,000
7.	Suresh Babu Sannareddy	75,000
8.	D Sai Vikas	25000

9.	Tradewell Capfin Private Limited	75000
10.	Kalangi Vasundhara Devi	25000
11.	Synfinx Capital Private Limited	25000
12.	Veera Venkata Satyanarayana Murty Ambati	75000
13.	Posani Ravi Sankar	75000
14.	YLM Enterprises LLP	100000
15.	Jayakumar Krishna Dass	25000
16.	Red Soil Partners LLP	2,50,000
17.	Ramireddy Anudeep Reddy	25,000
18.	Kancharla Rajasekhara Reddy	25,000
19.	Aditi Vishwanath Sajjanar	1,00,000
20.	Annapurna Achanta	25,000
21.	ABST Family Private Trust	15,000
22.	Chandra Mohan Reddy Pemmaredy	15,000
23.	Murtuza Najmuddin Hyderabadwala	15,000
24.	Nikunj Newatia	15,000
Total		41,85,000

“RESOLVED FURTHER THAT 41,85,000 (Forty One Lakhs Eighty Five Thousand) equity shares be issued and allotted for consideration in cash to non-promoters as mentioned supra.”

“RESOLVED FURTHER THAT the pricing of the equity shares to be allotted has been made in accordance with the SEBI (ICDR) Regulations, 2018 with reference to the ‘Relevant Date’. The “relevant date” for the purpose of pricing of equity shares is 13th October, 2025 i.e., thirty days prior to the date on which this Extra Ordinary General meeting is held in terms of Section 42 and Section 62 (1)(c) of the Companies Act, 2013.”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to make an offer to the proposed allottees through private placement offer cum application letter (In the format of ‘Form PAS-4’) immediately after passing of this resolution with a stipulation that allotment would be made only upon receipt of in-principle approval from the Stock Exchange.”

“RESOLVED FURTHER THAT the equity shares issued on preferential basis shall rank pari-passu with the existing Equity Shares of the Company in all respects and that the equity shares so allotted during the financial year shall be entitled to the dividend, if any, declared including other corporate benefits, if any, for which the Record Date falls subsequent to the allotment of Equity Shares.”

“RESOLVED FURTHER THAT the aforesaid Equity Shares allotted in terms of this resolution shall be subject to Lock-In requirements as per the provisions of Chapter V of SEBI (ICDR) Regulations, 2018 and any amendment thereto, from time to time.”

“RESOLVED FURTHER THAT the Board or its Committee be and is hereby authorized to modify and decide the price, terms and conditions of the Issue of equity shares, if necessary, keeping in view of the provisions of various Statutes and Guidelines in force from time to time.”

“RESOLVED FURTHER THAT the Company shall apply for listing and trading of the equity shares issued on preferential basis to the Stock Exchanges and make an application to the Depositories for admission of the said equity shares.”

“RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board be and is hereby authorized to agree and accept all such condition(s), modification(s) and alteration(s)

as may be stipulated by any relevant authorities while according approval or consent to the issue as may be considered necessary, proper or expedient and give effect to such modification (s) and to resolve and settle all questions, difficulties or doubts that may arise in this regard for implementation of this Resolution, issue and allotment of equity shares and to do all acts, deeds and things in connection therewith and incidental thereto without being required to seek any further consent or approval of the members of the Company to the intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution.”

“RESOLVED FURTHER THAT the Board of Directors be and is hereby authorized to delegate all or any of the powers conferred under this resolution to any Committee of the Board, Director(s), Company Secretary, or any officer(s) of the Company to do all such acts, deeds, and things as may be necessary to give effect to the foregoing resolutions, including executing documents, appearing before regulatory authorities, and appointing professionals and advisors as may be required.”

**By Order of the Board
For Jeevan Scientific Technology Limited**

**Place: Hyderabad
Date: 15.10.2025**

**Sd/-
Krishna Sainadh Kodati
Company Secretary & Compliance Officer**

EXPLANATORY STATEMENT
(Pursuant to Section 102 of the Companies Act, 2013)

ITEM NO. 1:

ADOPTION OF MEMORANDUM OF ASSOCIATION AS PER COMPANIES ACT, 2013:

The Memorandum of Association of the Company as currently in force was adopted pursuant to the provisions under the Companies Act, 1956. The Companies Act, 1956 has been superseded by the Companies Act, 2013.

The Company has to adopt the Memorandum of Association per the Table A of the Schedule I of the Companies Act, 2013 and subsequent to this alteration of Memorandum of Association as per the Companies Act, 2013,

- i. Clause I which remains unchanged will read as – The Name of the Company is Jeevan Scientific Technology Limited
- ii. Clause II - “The Registered Office of the Company will be in the State of Andhra Pradesh” will be altered to read as “The Registered Office of the Company will be in the State of Telangana”
- iii. Clause III on objects of the company will be divided / split as
“Clause III (A) – The objects to be pursued by the Company are:” and
“Clause III (B) – Matters which are necessary for furtherance of the objects specified in Clause III (A) are:”

and changing the object numbering in Object clause as may be appropriate **without any change in the Objects of the Company.**

- iv. Clause IV will read as “The liability of the members of the Company is limited.”
- v. Clause V and VI as per Table A of the Schedule I of the Companies Act, 2013.

Copy of Draft Memorandum of Association is placed on the website of the company under tab “Investor Information” available at <https://www.jeevanscientific.com/>.

None of the Directors or Key Managerial Personnel of the Company or their relatives are in any way are concerned or interested, financially or otherwise, in the Special Resolution set out at item No. 1 of the Notice.

ITEM NO. 2:**INCREASE IN THE AUTHORISED SHARE CAPITAL AND CONSEQUENT ALTERATION OF THE CAPITAL CLAUSE IN THE MEMORANDUM OF ASSOCIATION OF THE COMPANY:**

In order to accommodate the present issue of equity shares and convertible warrants on preferential basis and future requirements, the Board of Directors at their meeting held on 15.10.2025 have decided to increase the existing Authorized Share Capital from Rs. 21,00,00,000/- (Rupees Twenty-One Crores only) divided into 2,10,00,000 (Two Crores Ten Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 25,00,00,000/- (Rupees Twenty-Five Crores Only) divided into 2,50,00,000 (Two Crores Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each. The aforesaid increase in the Authorized Share Capital will require the amendment of the Capital Clause of the Memorandum of Association.

The Board recommends the Ordinary Resolution as set out at Item No.2 of the Notice for approval of the shareholders for increase in authorised share capital.

Except to the extent of the shares that may be subscribed or allotted to some of the Directors, none of the other Directors and Key Managerial Personnel of the Company and their relatives is in any way concerned or interested, financially or otherwise, in the above resolution.

ITEM NO. 3:**TO CONSIDER AND APPROVE ISSUE OF CONVERTIBLE WARRANTS TO THE ON PREFERENTIAL BASIS TO THE PROMOTERS AND NON- PROMOTERS FOR CONSIDERATION IN CASH:**

The Company has identified a need for infusion of additional funds to strengthen its capital base and to support the long-term growth and sustainability of its business. This strategic initiative is aimed at addressing both immediate and future funding requirements.

The Board of Directors of the Company in their meeting held on 15th October, 2025 in accordance with Sections 42 and 62 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and the rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the SEBI (ICDR) Regulations and the SEBI (ICDR) Regulations as amended from time to time, decided to issue and allot up to 35,00,000 (Thirty Five Lakhs) Fully Convertible Warrants ("Warrants") of face value Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 40/- (Rupees Forty Only) per Warrant, with each Warrant carrying a right to convert the warrant into 1 (one) Equity Share of face value Rs. 10/- (Rupees Ten only) each of the Company ("Equity Shares") with a premium of Rs.30/- (Rupees Thirty only) at any time within a period of 18 (Eighteen) months from the date of allotment of such Warrants, for cash to the proposed promoters and non- promoters allottees as detailed below ("Proposed Warrant Allottees"), on a preferential basis subject to approval of Shareholders.

Hence, the Board of Directors of your Company recommends the resolution no.3 for approval of the shareholders by way of Special Resolution in the best interests of the Company.

The Company is otherwise eligible to make the Preferential Issue in terms of the provisions of Chapter V of the SEBI (ICDR) Regulations. There will be no change in the control or management of the Company pursuant to the proposed preferential issue. Consequent to the allotment of equity shares, the shareholding of the Promoters and Promoter Group may vary as per details given in this statement.

Disclosure as required under rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) (“SEBI (ICDR)) Regulations”) are as follows:

- 1. Objects of the Preferential Issue:** As detailed in **Annexure I**
- 2. The total/maximum number of securities to be issued/particulars of the offer include terms of issue, issue size, date of passing of Board resolution /Kinds of securities offered and the price at which security is being offered number of securities to be issued and rate of dividend and pricing:**

The Board of Directors of the Company at their meeting held on 15th October, 2025 had, subject to the approval of the members of the Company (“Members”) and such other approvals as may be required, authorised the Board to create, offer, issue, and allot from time to time up to 35,00,000 (Thirty- Five Lakhs) Fully Convertible Warrants (“Warrants”) of face value Rs. 10/- each at an issue price of Rs. 40/- per Warrant for cash with a right to convert into 1 (one) Equity Share of face value Rs. 10/- (Rupees Ten only) each of the Company (“Equity Shares”) with a premium of Rs.30/- (Rupees Thirty only) at any time within a period of 18 (Eighteen) months from the date of allotment of such Warrants to the proposed allottees (“Proposed Warrant Allottees”), on a preferential basis subject to approval of Shareholders.

- 3. Issue Price, Relevant Date and the Basis or justification on which the price has been arrived at or offer/invitation is being made:**

The Equity Shares of the Company are frequently traded and are listed on the BSE Limited. The price has been determined in accordance with Regulation 164 and 166A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI (ICDR) Regulations”). The Relevant Date, as per the provisions of Chapter V of the SEBI ((ICDR)) Regulations for determination of the issue price of Equity Shares is 13th October, 2025 i.e., 30 days prior to the date of Passing of the Special Resolution in the Extraordinary General Meeting. The Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under (ICDR) Regulations, 2018.

As the proposed preferential issue under this notice, allotment is of more than five per cent of the post issue fully diluted share capital of the Company to the proposed allottees, a valuation report from an independent registered valuer is obtained pursuant to Regulation 166A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pricing for allotment on preferential basis for allottees: As per the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as per the Valuation Report, the price of equity share of the Company stands at Rs. 39.67/- per share against which it is proposed to issue Convertible Warrants at an issue price of Rs. 40/- each including premium of Rs.30/- per equity share.

4. Name and Address of Valuer who performed Valuation:

The Company has considered the Valuation Report dated 15.10.2025 issued by CA Gopavarapu Murali Reddy, Independent Registered Valuer (IBBI Regd. No. IBBI/RV/02/2019/11566) having office at Flat No. 507, Everest Block 'C' Block, 5th Floor, Aditya Enclave, Mythrivanam, Beside Ameerpet Metro Station, Hyderabad-500038. The valuation report of the Registered Valuer pursuant to Regulations 164 and 166A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 can also be accessed on the company website on the following link: <https://www.jeevanscientific.com/>

5. No. of Warrants and Amount which the Company intends to raise by way of issue of Warrants:

35,00,000 convertible warrants at an issue price of Rs.40/- (Rupees Forty Only) aggregating to Rs.14,00,00,000 /- (Rupees Fourteen Crores Only)

6. Material terms of issue of Warrants/ Convertible Warrants:

The issue of Warrants shall be subject to the following terms and conditions:

- a) An amount equivalent to 25% of the Warrant Price shall be payable at the time of subscription and allotment of each Warrant. The remaining 75% shall be payable at the time of exercise of the Warrant and allotment of Equity Shares. The amount paid shall be adjusted against the issue price of the resultant Equity Shares.
- b) Each Warrant shall entitle the warrant holder to apply for and be allotted 1 (One) Equity Share of face value Rs.10/- (Rupees Ten only) at any time within 18 (Eighteen) months from the date of allotment of warrant (the "Warrant Exercise Period").
- c) The Warrants and the Equity Shares allotted upon their conversion shall be subject to lock-in, as specified under the SEBI ICDR Regulations.
- d) The Warrants shall be allotted in dematerialized form within 15 (Fifteen) days from the date of passing this resolution, provided that if any required regulatory approvals are pending, such allotment shall be made within 15 days from receipt of the last such approval.
- e) The number of Equity Shares and issue price shall be subject to adjustments, as may be permitted under applicable regulations, in the event of corporate actions like stock split, rights issue, etc.
- f) The Warrants and the Equity Shares arising on conversion shall not be transferred, hypothecated or encumbered during the lock-in period except as permitted under applicable laws.
- g) The right to exercise Warrants may be exercised by the holder in one or more tranches within the Warrant Exercise Period by submitting a written notice along with payment of the balance amount. The Company shall allot the corresponding Equity Shares in dematerialized form, without further approval of the Members.

- h) The Equity Shares issued upon conversion shall rank pari passu in all respects with existing Equity Shares, including dividend and voting rights, and shall be subject to applicable laws and the Articles of Association of the Company.
- i) In the event the holder fails to exercise the Warrants within the Warrant Exercise Period i.e., 18 months from the date allotment of warrant, the Warrants shall lapse and the 25% upfront amount paid shall stand forfeited by the Company automatically.
- j) Until conversion, Warrants shall not carry any rights of shareholders of the Company.
- k) The Warrants shall be subject to adjustment in case of any corporate action during the interim period as per SEBI ICDR Regulations or other applicable laws.
- l) The Equity Shares arising on conversion shall be listed on the Stock Exchange where the Company's equity shares are listed, subject to necessary regulatory approvals.
- m) The Proposed Warrant Allottees shall be required to remit full consideration from their respective bank account into the designated bank account of the Company, for the allotment of Equity Shares upon conversion of warrants.
- n) The Warrants by itself, until exercised and converted into equity shares, shall not give to the Proposed Warrant Allottees thereof any rights with respect to that of an equity shareholder of the Company.
- o) The Warrants and the equity shares allotted pursuant to exercise of such Warrants shall be governed by the regulations and guidelines or any modifications thereof issued by SEBI or any other statutory authority as the case may be.

7. Principal terms of Assets charged as securities: Not Applicable

8. Intention/ Contribution of promoters / directors / key managerial personnel to subscribe to the offer:

Mr. Krishna Kishore Kuchipudi, Managing Director & Promoter, Mr. Jeevan Krishna Kuchipudi, Non-Executive Director & promoter, Ms. Snigdha Mothukuri, Executive Director & Promoter, Mrs. K. Vanaja, Promoter and Mr. Divakar Atluri, Non- Executive Director (Ultimate Beneficial Owner of Decibels Properties Private Limited) of the Company intends to subscribe to the convertible Warrants of the Company.

9. The shareholding pattern of the Company before the proposed issue and after the proposed issue of warrants as follows:

Sl. No	Category	Pre-Issue Holding		Proposed issue		Post Issue Holding*	
		No. of Equity shares	% of shares	Proposed preferential issue of convertible warrants	Proposed preferential issue of equity shares	No. of shares	% of Shares
A	Promoters						
1	Individuals /HUF	59,39,385	37.51	30,00,000	--	89,39,385	38.01
2	Body Corporate/ Trust	85,200	0.54	--	--	85,200	0.36
	Sub-Total (A)	60,24,585	38.05	30,00,000	--	90,24,585	38.37
B	Non-Promoters						
1	Institutions						
	A. Domestic	--	--	--	--	--	--
	B. Foreign	--	--	--	--	--	--
2	Non-Institutions						
(i)	Individuals	70,26,165	44.37	--	17,20,000	87,46,165	37.19
(ii)	NRIs	19,03,812	12.02	--	--	19,03,812	8.09
(iii)	Foreign Nationals	5,00,000	3.16	--	--	5,00,000	2.13
(iv)	Bodies Corporate	1,38,275	0.87	5,00,000	1,00,000	7,38,275	3.14
(V)	Any Other	2,41,128	1.52	--	23,65,000	26,06,128	11.08
	Sub-Total (B)	98,09,380	61.96	5,00,000	41,85,000	1,44,94,380	61.63
	Grand Total (A+B)	1,58,33,965	100.00	35,00,000	41,85,000	2,35,18,965	100.00

* The post issue paid-up capital is arrived at after considering entire preferential allotments of Convertible warrants and Equity Shares proposed to be made under this notice, assuming full conversion of proposed issue of warrants and on fully diluted basis.

10. Name and Identity of Proposed Warrant Allottees (including natural persons who are the ultimate beneficial owners of equity shares proposed to be allotted and/ or who ultimately control), the percentage (%) of Post Preferential Issue Capital that may be held by them and Change in Control, if any, consequent to the Preferential issue and the Current and proposed status of the allottee(s) post preferential issues namely, promoter or non-promoter:

S No.	Name of the Proposed Allottee	Name of the natural persons who are the ultimate beneficial owners	Pre-Issue Holding		Proposed preferential issue of convertible warrants	Post-Issue Holding*		Current Status / Category	Proposed Status / Category
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding		
	Promoter category								
1.	Krishna Kishore Kuchipudi	Krishna Kishore Kuchipudi	19,35,113	12.22	12,00,000	31,35,113	13.33	Promoter	Promoter
2.	K Vanaja	K Vanaja	15,73,800	9.94	6,00,000	21,73,800	9.24	Promoter	Promoter
3.	Jeevan Krishna Kuchipudi	Jeevan Krishna Kuchipudi	9,17,772	5.80	6,00,000	15,17,772	6.45	Promoter Group	Promoter Group
4.	Snigdha Mothukuri	Snigdha Mothukuri	78,500	0.50	6,00,000	6,78,500	2.88	Promoter Group	Promoter Group
	Non-promoter category								
5.	Decibels Properties Private Limited	Srinivasa Chakravart hy Bellamkon da Divakar Arluri	--	--	5,00,000	5,00,000	2.13	Non-Promoter	Non-Promoter

* The post issue paid-up capital is arrived at after considering entire preferential allotments of Convertible warrants and Equity Shares proposed to be made under this notice, assuming full conversion of proposed issue of warrants and on fully diluted basis.

Change in control: As a result of the entire preferential allotments proposed to be made under this notice, there will be no change in the composition of the Board of Directors and no change in control of the Company.

11. The class or classes of persons to whom the allotment is proposed to be made:

The Preferential Allotment of Convertible Warrants is proposed to be made to Promoters, Promoter Group and Non-Promoters.

Pursuant to the proposed investment and in accordance with Rule 14(1) of the Prospectus and Allotment Rules, no offer or invitation of any securities is being made to a body corporate incorporated in, or a national of, a country which shares a land border with India.

12. Proposed time schedule/ time frame within which the allotment/ preferential issue shall be completed:

The allotment of Convertible Warrants shall be completed within a period of 15 days from the date of passing of the resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 days from the date of such approval(s) or permission(s).

13. Change in control, if any, in the Company that would occur consequent to the preferential offer/issue:

There will be no change in management or control of the Company pursuant to the issue and allotment of Warrants and subsequent conversion of warrants into equity shares.

14. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

During the financial year 2025-2026, the Company has not made allotment on preferential basis to any person.

15. Valuation for consideration other than cash: Not Applicable

16. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer: Not Applicable

17. SEBI Takeover code:

In the present case none of the proposed allottees would attract SEBI Takeover Code and therefore is not under obligation to give open offer to the public except making certain disclosures to Stock Exchanges, if required.

18. Holding of shares in demat form, non-disposal of shares by the proposed allottees and lock-in period of shares:

The entire shareholding of the proposed allottees in the Company, if any, is held by them in dematerialized form. The proposed allottees have not sold their shares during the 90 trading days prior to the relevant date and are eligible for allotment of convertible warrants on preferential basis. The proposed allottees have Permanent Account Number. The entire pre preferential allotment shareholding of such allottees shall be under lock-in as required under Regulation 167 of SEBI (ICDR) Regulations, 2018.

19. Lock-in:

The Warrants and Equity Shares so to be allotted upon conversion of warrants in to equity shall be subject to a lock-in for such period as specified under applicable provisions of the SEBI (ICDR) Regulations. Further, the entire pre-preferential allotment shareholding of the Allottees, if any, shall be locked-in as specified under Regulation 167(6) read with Regulation 158(5) of the SEBI ICDR Regulations.

20. Listing:

The Company will make an application to the Stock Exchange at which the existing shares are already listed, for listing of the equity shares being issued. Such Equity Shares, once allotted, shall rank paripassu with the existing equity shares of the Company in all respects, including dividend.

21. Practicing Company Secretary Certificate:

The Company has obtained a certificate dated 15.10.2025 from M/s. Aakanksha Dubey & Co., Practicing Company Secretaries certifying that the proposed issue is being made in accordance with the requirements of SEBI ICDR Regulations for Preferential Issues. A copy of the aforementioned

certificate is being hosted on the website of the Company at the address <https://www.jeevanscientific.com/>.

22.Undertakings:

The Company hereby undertakes that:

- i. It would re-compute the price of the securities specified above in terms of the provisions of SEBI (ICDR) Regulations, where it is so required;
- ii. If the amount payable, if any, on account of the re-computation of price is not paid within the stipulated in SEBI (ICDR) regulations the above Equity shares shall be continued to be locked in till such amount is paid by the allottees;
- iii. All the equity shares held by the Proposed Warrant Allottees in the company are in dematerialized form only;

23. Disclosures specified in Schedule VI of the SEBI (ICDR) Regulations, if the issuer or any of its promoters or directors is a willful defaulter or a fraudulent borrower:

It is hereby confirmed that, neither the Company nor its promoters or directors is a willful defaulter or a fraudulent borrower as per Regulation 163(1)(i) of Chapter V read with schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Further, none of its Directors or Promoters is a fugitive economic offender as defined under the SEBI (ICDR) Regulations.

24. Compliances:

The Company has complied with the requirement of Rule 19A of the Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI LODR Regulations maintaining a minimum of 25% of the paid-up capital in the hands of the public.

25. Other disclosures/undertaking:

- i. The Company is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the Stock Exchanges and the SEBI Listing Regulations, as amended and circulars and notifications issued by the SEBI thereunder.
- ii. The Company does not have any outstanding dues to SEBI, Stock Exchanges or the depositories.
c) The Company has obtained the Permanent Account Numbers (PAN) of the Proposed Equity Allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI before an application seeking in-principle approval is made by the Company to the Stock Exchange.
- iii. The Company shall be making application seeking in-principle approval to the Stock Exchanges, on the same day when this notice will be sent in respect of the general meeting seeking shareholders' approval by way of special resolution.
- iv. No person belonging to the promoters / promoter group has previously subscribed to any securities of the Company during the last one year.
- v. The Company is eligible to make the Preferential Allotment under Chapter V of the SEBI ICDR Regulations.
- vi. The Proposed Warrants Allottees have further confirmed that the Proposed Warrants Allottees shall be eligible under SEBI ICDR Regulations to undertake the Preferential Issue.

26. Approval under the Companies Act:

Section 62(1) of the Companies Act, 2013 provides, inter alia, that whenever it is proposed to increase the subscribed capital of a company by further issue and allotment of shares shall be first offered to the existing shareholders of the company in the manner laid down in the said Section, unless the shareholders decide otherwise in General Meeting by way of special resolution.

Accordingly, the consent of the shareholders is being sought pursuant to the provisions of Section 62(1) of the Companies Act, 2013 and all other applicable provisions, SEBI Guidelines or Regulations and the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for authorizing the Board to offer, issue and allot Convertible Warrants as stated in the resolution, which would result in a further issuance of securities of the Company to promoters and Non- promoters on a preferential allotment basis, in such form, manner and upon such terms and conditions as the Board may in its absolute discretion deem fit.

The Board of Directors recommends the passing of the above resolution as a Special Resolution as set out in the Item No. 3 of the Notice.

Except Mr. Krishna Kishore Kuchipudi, Managing Director, Mr. Jeevan Krishna Kuchipudi, Non-Executive Director, Ms. Snigdha Mothukuri, Executive Director and Mr. Divakar Atluri, Non-Executive, none of the other Directors and Key Managerial Personnel of the Company and their relatives is in any way concerned or interested, financially or otherwise, in the above resolutions.

ITEM NO. 4:

TO CONSIDER AND APPROVE ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS TO THE NON-PROMOTERS FOR CONSIDERATION IN CASH.

The Company has identified a need for infusion of additional funds to strengthen its capital base and to support the long-term growth and sustainability of its business. This strategic initiative is aimed at addressing both immediate and future funding requirements.

The Board of Directors of the Company in their meeting held on 15th October, 2025 in accordance with Sections 42 and 62 and other applicable provisions, if any, of the Companies Act, 2013 (the “Act”) and the rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the SEBI (ICDR) Regulations and the SEBI (ICDR) Regulations as amended from time to time, issue and allotment of up to in one or more tranches, 41,85,000 (Forty One Lakhs Eighty Five Thousand) Equity shares of face value Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 40/- (Rupees Forty Only) per Share (Including a premium of Rs.30/- (Rupees Thirty only) aggregating to Rs.16,74,00,000/- (Rupees Sixteen Crores Seventy- Four Lakhs Only) for cash to the proposed allottees as detailed below (“Proposed Allottees”), on a preferential basis subject to approval of Shareholders.

Hence, the Board of Directors of your Company recommends the resolution no.4 for approval of the shareholders in form of Special Resolution in the best interests of the Company.

The Company is otherwise eligible to make the Preferential Issue in terms of the provisions of Chapter V of the SEBI (ICDR) Regulations. There will be no change in the control or management of the

Company pursuant to the proposed preferential issue. Consequent to the allotment of equity shares, the shareholding of the Promoters and Promoter Group may vary as per details given in this statement.

Disclosure as required under rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) (“SEBI (ICDR) Regulations”) are as follows:

1. Objects of the preferential issue/particulars of the offer: As detailed in **Annexure I**

2. Maximum number of specified securities to be issued:

The Board of Directors in its meeting held on 15.10.2025 has approved to issue not exceeding 41,85,000 equity shares of Rs. 10/- each to non- promoters at an issue price of Rs. 40/- each aggregating up to Rs.16,74,00,000/- by way of preferential issue, subject to the approval of the members.

3. Intent of the promoters or their associates and relatives, directors or key managerial personnel or senior management of the issuer to subscribe to the offer:

Except Mr. Divakar Atluri, Director of the Company, none of the promoters or their associates and relatives /Directors / KMP / Senior Management Personnel of the company, intends to subscribe to the equity shares of the Company.

4. Shareholding pattern of the issuer before and after the preferential issue would be as follows:

Sl. No	Category	Pre-Issue Holding		Proposed issue		Post Issue Holding*	
		No. of Equity shares	% of shares	Proposed preferential issue of convertible warrants	Proposed preferential issue of equity shares	No. of shares	% of Shares
A	Promoters						
1	Individuals /HUF	59,39,385	37.51	30,00,000	--	89,39,385	38.01
2	Body Corporate/ Trust	85,200	0.54	--	--	85,200	0.36
	Sub-Total (A)	60,24,585	38.05	30,00,000	--	90,24,585	38.37
B	Non-Promoters						
1	Institutions						
	A. Domestic	--	--	--	--	--	--

	B. Foreign	--	--	--	--	--	--
2	Non-Institutions						
(i)	Individuals	70,26,165	44.37	--	17,20,000	87,46,165	37.19
(ii)	NRIs	19,03,812	12.02	--	--	19,03,812	8.09
(iii)	Foreign Nationals	5,00,000	3.16	--	--	5,00,000	2.13
(iv)	Bodies Corporate	1,38,275	0.87	5,00,000	1,00,000	7,38,275	3.14
(V)	Any Other	2,41,128	1.52	--	23,65,000	26,06,128	11.08
	Sub-Total (B)	98,09,380	61.96	5,00,000	41,85,000	1,44,94,380	61.63
	Grand Total (A+B)	1,58,33,965	100.00	35,00,000	41,85,000	2,35,18,965	100.00

* The post issue paid-up capital is arrived at after considering entire preferential allotments of Convertible warrants and Equity Shares proposed to be made under this notice, assuming full conversion of proposed issue of warrants and on fully diluted basis.

5. Time frame within which the preferential issue shall be completed and material terms:

As required under the ICDR Regulations, the Company shall complete the allotment of equity shares as aforesaid on or before the expiry of 15 days from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of equity shares would require any approval(s) from any regulatory authority or the Central Government, within 15 days from the date of such approval(s), as the case may be.

6. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue

List of proposed allottees: All the proposed allottees as furnished in the table are the ultimate beneficial owners, unless stated otherwise, of the shares along with their status as to promoter/ non – promoter, pre and post preferential issue.

S No.	Name of the Proposed Allottee	Name of the natural persons who are the ultimate beneficial owners	Pre-Issue Holding		Proposed preferential issue of Equity shares	Post-Issue Holding*		Current Status / Category	Proposed Status / Category
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding		
1.	Padmaja Private Trust	1.Chennamaneni Sushmita 2.C. Padmaja	--	--	15,00,000	15,00,000	6.38	Non-Promoter	Non-Promoter
2.	Pranali Bangad	Pranali Bangad	--	--	3,00,000	3,00,000	1.28	Non-Promoter	Non-Promoter
3.	Sushma Bangad	Sushma Bangad	--	--	3,00,000	3,00,000	1.28	Non-Promoter	Non-Promoter
4.	Shradha Bangad	Shradha Bangad	--	--	4,00,000	4,00,000	1.70	Non-Promoter	Non-Promoter
5.	Alpha Financials	1. Aditya Bangad 2. Sheela Bangad	--	--	5,00,000	5,00,000	2.13	Non-Promoter	Non-Promoter

6.	Divakar Atluri	Divakar Atluri	--	--	2,00,000	2,00,000	0.85	Non-Promoter	Non-Promoter
7.	Suresh Babu Sannareddy	Suresh Babu Sannareddy	--	--	75,000	75,000	0.32	Non-Promoter	Non-Promoter
8.	D Sai Vikas	D Sai Vikas	--	--	25000	25000	0.11	Non-Promoter	Non-Promoter
9.	Tradewell Capfin Private Limited	Kota Srinivasa Rao Kota Deepa Lakshmi	--	--	75000	75000	0.32	Non-Promoter	Non-Promoter
10.	Kalangi Vasundhara Devi	Kalangi Vasundhara Devi	--	--	25000	25000	0.11	Non-Promoter	Non-Promoter
11.	Synfinx Capital Private Limited	Sanka Hari Surya Himaswathi Nulu	--	--	25000	25000	0.11	Non-Promoter	Non-Promoter
12.	Veera Venkata Satyanarayana Murty Ambati	Veera Venkata Satyanarayana Murty Ambati	--	--	75000	75000	0.32	Non-Promoter	Non-Promoter
13.	Posani Ravi Sankar	Posani Ravi Sankar	--	--	75000	75000	0.32	Non-Promoter	Non-Promoter
14.	YLM Enterprises LLP	Yechuri Venkata Padmavathi Kamalakara Rao Yechuri	--	--	100000	100000	0.43	Non-Promoter	Non-Promoter
15.	Jayakumar Krishna Dass	Jayakumar Krishna Dass	--	--	25000	25000	0.11	Non-Promoter	Non-Promoter
16.	Red Soil Partners LLP	1. Sarweswara Reddy Sanivarapu 2. Gudapu Reddy Sreedar Reddy	--	--	2,50,000	2,50,000	1.06	Non-Promoter	Non-Promoter
17.	Ramireddy Anudeep Reddy	Ramireddy Anudeep Reddy	--	--	25,000	25,000	0.11	Non-Promoter	Non-Promoter
18.	Kancharla Rajasekhara Reddy	Kancharla Rajasekhara Reddy	--	--	25,000	25,000	0.11	Non-Promoter	Non-Promoter
19.	Aditi Vishwanath Sajjanar	Aditi Vishwanath Sajjanar	--	--	1,00,000	1,00,000	0.43	Non-Promoter	Non-Promoter
20.	Annapurna Achanta	Annapurna Achanta	--	--	25,000	25,000	0.11	Non-Promoter	Non-Promoter
21.	ABST Family Private Trust	1. Taikhum Cochinwala 2. Zainab Taikhum Cochinwala	--	--	15,000	15,000	0.06	Non-Promoter	Non-Promoter
22.	Chandra Mohan Reddy Pemmareddy	Chandra Mohan Reddy Pemmareddy	--	--	15,000	15,000	0.06	Non-Promoter	Non-Promoter
23.	Murtuza Najmuddin Hyderabadwala	Murtuza Najmuddin Hyderabadwala	--	--	15,000	15,000	0.06	Non-Promoter	Non-Promoter
24.	Nikunj Newatia	Nikunj Newatia	--	--	15,000	15,000	0.06	Non-Promoter	Non-Promoter

* The post issue paid-up capital is arrived at after considering entire preferential allotments of Convertible warrants and Equity Shares proposed to be made under this notice, assuming full conversion of proposed issue of warrants and on fully diluted basis.

Change in control: As a result of the entire preferential allotments proposed to be made under this notice, there will be no change in the composition of the Board of Directors and no change in control of the Company.

Change in control if any, in the Company that would occur consequent to the preferential issue:

Consequent to the proposed preferential allotment of equity shares, there is no change in control or change in management of the Company. The preferential issue does not attract an obligation to make an open offer for shares of the Company under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

7. Undertaking that the issuer shall re-compute the price of the specified securities in terms of the provisions of these regulations where it is required to do so and other undertakings:

In terms of SEBI (ICDR) Regulations, 2018, issuer hereby undertakes that:

1. As the Ordinary Shares (equity shares) have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable. However, the Company shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so.
2. If the amount payable on account of the re-computation of price, if any is not paid within the time stipulated in the specified regulations, the securities shall continue to be locked-in till the time such amount is paid.

8. Practicing Company Secretary Certificate:

The Company has obtained a certificate dated 15.10.2025 from M/s. Aakanksha Dubey & Co., Practicing Company Secretaries certifying that the proposed issue is being made in accordance with the requirements of SEBI ICDR Regulations for Preferential Issues. A copy of the aforementioned certificate is being hosted on the website of the Company at the address <https://www.jeevanscientific.com/>

9. Issue Price, Relevant Date and the Basis or justification on which the price has been arrived at or offer/invitation is being made:

The Equity Shares of the Company are frequently traded and are listed on the BSE Limited. The price has been determined in accordance with Regulation 164 and 166A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations"). The Relevant Date, as per the provisions of Chapter V of the SEBI ((ICDR)) Regulations for determination of the issue price of Equity Shares is 13th October, 2025 i.e., 30 days prior to the date of Passing of the Special Resolution in the Extraordinary General Meeting. The Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under (ICDR) Regulations, 2018.

As the proposed preferential issue under this notice, allotment is of more than five per cent of the post issue fully diluted share capital of the Company to the proposed allottees, a valuation report from an

independent registered valuer is obtained pursuant to Regulation 166A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pricing for allotment on preferential basis for allottees: As per the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as per the Valuation Report, the price of equity share of the Company stands at Rs. 39.67/- per share against which it is proposed to issue equity shares at an issue price of Rs. 40/- each.

Name and Address of Valuer who performed Valuation:

The Company has considered the Valuation Report dated 15.10.2025 issued by CA Gopavarapu Murali Reddy, Independent Registered Valuer (IBBI Regd. No. IBBI/RV/02/2019/11566) having office at Flat No. 507, Everest Block 'C' Block, 5th Floor, Aditya Enclave, Mythrivanam, Beside Ameerpet Metro Station, Hyderabad-500038. The valuation report of the Registered Valuer pursuant to Regulations 164 and 166A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 can also be accessed on the company website on the following link: <https://www.jeevanscientific.com/>

10.The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer

Not Applicable as the allotment will be made for cash.

11.SEBI Takeover code:

In the present case none of the proposed allottees would attract SEBI Takeover Code and therefore is not under obligation to give open offer to the public except making certain disclosures to Stock Exchanges, if required.

12.Holding of shares in demat form, non-disposal of shares by the proposed allottees and lock-in period of shares:

The entire shareholding of the proposed allottees in the company, if any is held by them in dematerialized form. The proposed allottees have not sold their shares during the 90 trading days prior to the relevant date and are eligible for allotment of equity shares on preferential basis. The proposed allottees have Permanent Account Number. The entire pre preferential allotment shareholding of such allottees, if any, shall be under lock-in as required under Regulation 167 of SEBI (ICDR) Regulations, 2018.

13.Lock-in Period:

The equity shares to be allotted on preferential basis shall be subject to 'lock-in' for such a period as the case may be from the date of trading approval from BSE Limited, where the securities of the Company are listed as per Clause 167 of the SEBI (ICDR) Regulations, 2018.

14.Listing:

The Company will make an application to BSE Limited at which the existing equity shares are presently listed. Such Equity Shares, once allotted, shall rank pari passu with the then existing Equity Shares of the Company, in all respects, including voting rights and dividend.

15.The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

During the year, the Company has not made any preferential allotment.

16.Compliances:

The company has complied with the requirement of Rule 19A of the Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 maintaining a minimum of 25% of the paid-up capital in the hands of the public.

17.Other disclosures/undertaking:

- a. Neither the Company, its Promoters nor the Directors have been declared as willful defaulters or fraudulent borrowers as defined under the SEBI ICDR Regulations. Consequently, the disclosures required under Regulation 163(1)(i) of the ICDR Regulations are not applicable.
- b. None of its directors or promoters is fugitive economic offender as defined under the ICDR Regulations.
- c. The Company does not have any outstanding dues to SEBI, Stock Exchanges or the Depositories.
- d. The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI before an application seeking in-principle approval is made by the Company to the stock exchange(s) where its equity shares are listed;
- e. The Company shall be making application seeking in-principle approval to the stock exchange(s), where its equity shares are listed, on the same day when this notice will be sent in respect of the general meeting seeking shareholders' approval by way of special resolutions;
- f. The Company is in compliance with the conditions for continuous listing;
- g. Since the Equity Shares have been listed on the recognized stock exchanges for a period of more than 90 trading days prior to the Relevant Date, the Company is not required to re-compute the price in terms of SEBI ICDR Regulations;
- h. None of the Proposed Allottees has sold any equity shares during 90 trading days preceding the Relevant Date.
- i. The Equity Shares held by all the proposed allottees in the Company are in dematerialized form only.

- j. No person belonging to the promoters / promoter group has previously subscribed to and paid for any shares of the Company during the last one year.
- k. The Company is eligible to make the Preferential Allotment under Chapter V of the SEBI ICDR Regulations.

18. Monitoring Agency:

Since the issue size is below Rupees One Hundred Crores, the Company is not required to appoint any Monitoring Agency pursuant to Regulation 162A of SEBI (ICDR) Regulations, 2018.

19. Approval under the Companies Act:

Section 62(1) of the Companies Act, 2013 provides, inter alia, that whenever it is proposed to increase the subscribed capital of a Company by further issue and allotment of shares, such shares shall be first offered to the existing shareholders of the Company in the manner laid down in the said Section, unless the shareholders decide otherwise in General Meeting by way of special resolution.

Accordingly, the consent of the shareholders is being sought pursuant to the provisions of Section 62(1) of the Companies Act, 2013 and all other applicable provisions, SEBI Guidelines or Regulations and the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for authorizing the Board to offer, issue and allot equity shares as stated in the resolutions, which would result in a further issuance of securities of the Company to non- promoters on a preferential allotment basis, in such form, manner and upon such terms and conditions as the Board may in its absolute discretion deem fit.

The Board of Directors recommends the passing of the above resolution as a Special Resolution as set out in the Item No. 4 of the Notice.

Except Mr. Divakar Atluri, Non- Executive, none of the other Directors and Key Managerial Personnel of the Company and their relatives is in any way concerned or interested, financially or otherwise, in the above resolutions.

Annexure I

The Company intends to utilize the proceeds from this Preferential Issue towards the following objects / requirements:

S No.	Purpose	Amount (in Rs.)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
1.	Capital Expenditure	5,00,00,000	1 Year
2.	Working Capital Requirement	3,50,00,000	1 Year
3.	Working Capital & Capital Expenditure for Subsidiary	5,00,00,000	1 Year
4.	Acquisition of API/formulation unit(s)	10,00,00,000	2 Years
5.	General Corporate Purposes	7,24,00,000	1 Year
TOTAL		30,74,00,000	

**By Order of the Board
For Jeevan Scientific Technology Limited**

**Place: Hyderabad
Date: 15.10.2025**

**Sd/-
Krishna Sainadh Kodati
Company Secretary & Compliance Officer**

Notes:

1. Pursuant to the General Circular No. 03/2025 issued by the Ministry of Corporate Affairs (“MCA”) on September 22, 2025 and other circulars issued by MCA in this respect, and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 issued by the Securities and Exchange Board of India (“SEBI”) on October 3, 2024 (hereinafter collectively referred to as “Circulars”), Companies are allowed to hold the EGM through Video Conferencing / Other Audio visual Means (“VC / OAVM”), without the physical presence of members at a common venue. In accordance with the Circulars, the Extra Ordinary General Meeting (“EGM” / “Meeting”) of the Company is being held through VC / OAVM.
2. The Deemed Venue of the EGM of the Company shall be its Registered Office.
3. Since the EGM will be held through VC / OAVM (e-EGM), the Route Map for venue of EGM is not annexed to the Notice.
4. Members attending the EGM through VC / OAVM shall be counted for the purpose of reckoning the quorum of the EGM under Section 103 of the Act.
5. Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, in respect of the Ordinary / Special Business to be transacted at the Extra Ordinary General Meeting as set out in the Notice is annexed hereto.
6. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020, May 05, 2020 and May 13, 2022 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting’s agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM will be provided by CDSL.
7. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available to at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

8. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.
9. Pursuant to MCA Circular No. 14/2020 dated April 08, 2020, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or body corporate can attend the EGM through VC/OAVM and cast their votes through e-voting.
10. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at www.jeevanscientific.com. The Notice can also be accessed from the website of the Stock Exchange i.e., BSE Limited at www.bseindia.com. The EGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the EGM) i.e., www.evotingindia.com.
11. The EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 8, 2020 and MCA Circular No.17/2020 dated April 13, 2020 and MCA Circular No.20/2020 dated May 05, 2020, May 13, 2022.
12. The company has appointed M/s. Aakanksha Dubey & Co., Practicing Company Secretaries, as scrutinizer of the company to scrutinize the voting process.

THE INTRUCTIONS FOR SHAREHOLDERS FOR REMOTE E-VOTING ARE AS UNDER:

- (i) The voting period begins on 09.11.2025 at 09.00 A.M and ends on 11.11.2025 at 05.00 P.M. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 05.11.2025 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

- (iv) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or visit www.cdslindia.com and click on Login icon and select New System Myeasi. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. CDSL/NSDL/KARVY/LINKINTIME, so that the user can visit the e-Voting service providers' website directly.

	3) If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with NSDL	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS “Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the

	screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting
Individual Shareholders (holding securities in demat mode) login through their Depository Participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e., CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022-23058738 and 22-23058542-43.
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

(v) Login method for e-Voting and joining virtual meeting for **shareholders other than individual shareholders holding in Demat form & physical shareholders.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
- 2) Click on “Shareholders” module.

3) Now enter your User ID

a. For CDSL: 16 digits beneficiary ID,

b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,

c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.

4) Next enter the Image Verification as displayed and Click on Login.

5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.

6) If you are a first-time user follow the steps given below:

	For Shareholders holding shares in Demat Form and other than individual and Physical Form
PAN	Enter your 10-digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.

- (vi) After entering these details appropriately, click on “SUBMIT” tab.
- (vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVSN for the relevant <Jeevan Scientific Technology Limited> on which you choose to vote.
- (x) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

- (xi) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (xiii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- (xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) Shareholders can also cast their vote using CDSL’s mobile app “m-Voting”. The m-Voting app can be downloaded from respective Store. Please follow the instructions as prompted by the mobile app while Remote Voting on your mobile.

(xvii) **Facility for Non – Individual Shareholders and Custodians –Remote Voting**

- Non-Individual shareholders (i.e., other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly

authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; shareholders@jeevanscientific.com (designated email address by company) , if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

- 1.The procedure for attending meeting & e-Voting on the day of the EGM is same as the instructions mentioned above for Remote e-voting.
- 2.The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for Remote e-voting.
- 3.Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the EGM.
- 4.Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
- 5.Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
- 6.Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
- 7.Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance atleast 3 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at info@jeevanscientific.com. The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance 3 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at info@jeevanscientific.com. These queries will be replied to by the company suitably by email.
- 8.Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
- 9.Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not

barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.

10. If any Votes are cast by the shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to **Company/RTA email id**.
2. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP)
3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending EGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at 022-23058738 and 022-23058542/43.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

**By Order of the Board
For Jeevan Scientific Technology Limited**

Sd/-

**Place: Hyderabad
Date: 15.10.2025**

**Krishna Sainadh Kodati
Company Secretary & Compliance Officer**